CNI세미나 2023-003

# 충남연구원·글로벌 스타트업 간담회

2023. 01. 25.

주관 : 충남연구원, 창업진흥원, 서경대학교(산학협력단)

## '충남연구원·글로벌 스타트업 간담회'개최계획(안)

## □ 간담회 개요

목적 : 글로벌 스타트업 기업 관계자가 충남연구원을 방문하여 투자 분야 및 투
 자지역 등을 중심으로 관심사를 상호 교류

※ 서경대의 글로벌 스타트업 협력 프로그램을 맡는 이석형 교수는 우리원 미래기획위 위원임

- 주제 : 충남도와 글로벌 스타트업과의 협력 방안(가안)
- 주관 : 창업진흥원, 서경대학교(산학협력단), 충남연구원
- · 참석 : 글로벌 스타트업 관계자 10명, 서경대학교 임직원 5명, 충남연구원 4명
   등 25명
- 일시 : 2023. 1. 25.(수) 14:00~16:00
- 장소 : 충남연구원 1층 회의실
- 주요 참석자 :
  - (글로벌 스타트업) 6개 기업 10명
  - (서경대학교) 이석형 교수 등 5명
  - (충남연구원) 신동호 박사 등 4명

### □ 세부일정

구분	시간(분)		내용
개회	14:00~14:05	5′	• 개회 및 간담회 소개(사회 : 홍원표 박사)
참석자 소개	14:05~14:10	5′	• 간담회 참석자 소개(김진기 박사, 이석형 교수)
발표	14:10~14:50	40′	• 충남도 및 연구원 소개(홍원표 박사) • 스타트업 소개(업체 대표)
문답 및 토론	14:50~15:50	60′	• 질의응답 및 토론(다함께)
폐회	15:50~15:55	5′	• 마무리

## □ 주요 참석자

구분	이름	소속	비고	
충 남 연구원	신동호 박사	경제산업연구실장		
	김진기 박사	공공투자관리센터장		
	홍원표 박사	경제산업연구실		
	전춘복 연구원	경제산업연구실		
	이석형 교수	산학협력단장		
서 경 대 학 교	장혜정 교수	산학협력단		
	서현희 매니저	산학협력단		
	주무현	인턴		
	오은지	인턴		
	Vidya Choudhary		메타버스 기업	
	Ajit Kohir	Avidia Labs		
	Lucero Martinez Santiago	별미디어	한류콘텐츠 기업	
글 로 벌 스타트업 관 계 자	Anirudh N Sharma	Digantara	우주항공기술기업	
	Leonardo Balduzzi	Fundana Cuild	STO Platform	
	Guillaume Dominique Grillet	Funders Guild		
	Aykan Ekici		제조공장 영상인식	
	Jun Park	Khenda	/행동분석 솔루션	
	Navaneetha Govindaraj	) (va Dahat	레일형 로봇	
	GUDI Siva Leela Krishna Chand	VyoRobot		

## 2022 Inbound Incubation Program for Tech-based Startups



## Contents

2022 Inbound Incubation Program for Tech-based Startups

02 03 01**Program Overview** Accelerating Programs Korean Startup Ecosystem KISED Overview • SeoKyeong University Inbound Accelerating Vision & Goal Programs Business Development Marketing & Advertising Selection Criteria Selection Process Program Overview





## 2. Program Overview

- KISED









## 2. Program Overview

### - SeoKyeong University

States of the nipa	2021 K-Startup Grand C	Challenge	Scale of Support : KRW 367B   12 startups		
Viet Sintys	follow-up funding 6 KRW 350B		XP Fantasy (3), Avidia Labs, Scanderm, Founders Lair		
KSTARTUP	Strategic Alliance	8	<ul><li>Khenda (2)</li><li>Digantara (2)</li><li>Scanderm</li></ul>	<ul><li>Avidia Labs</li><li>Founders Lair</li><li>XP Fantasy</li></ul>	
	VL	7	<ul><li>Founders Lair (2)</li><li>Shush</li><li>Scanderm</li></ul>	<ul><li>XP Fantasy</li><li>Avidia Labs</li><li>Sendjoy</li></ul>	
	registration of intellectual property rights	13	<ul><li>Scanderm (9)</li><li>XP Fantasy (2)</li></ul>	Founders Lair (2)	
	2021 K-Startup Grand Challer	nge 2nd Phase	Scale of Support : KRW 367B   12 startups		
	Conclusion of domestic sales contract	1	<ul> <li>Khenda</li> </ul>		
	VL	4	<ul><li>Crmble</li><li>Digantara</li></ul>	<ul><li>Genrobotics</li><li>Scanderm</li></ul>	
	Participate in the domestic business alliance	4	<ul><li>Crmble</li><li>Genrobotics</li></ul>	<ul><li>Khenda</li><li>Vimage</li></ul>	









## 2. Program Overview

- Benefits ; Spaces for Incubation

Global Startup Academy (Guro G-Tower)



- Non-Korean startups are able to use the space during the program period (Sept. 2022 ~ Feb. 2023)
- Non-Korean startups are able to share the space with Korean startups in Global Startup Academy program who prepare for their global expansion, while collaborating with them.





124 Seogyeong-ro, Seongbuk-gu, Seoul, Republic of Korea

- It is currently under construction and is scheduled to be completed in July
- 20 offices of start-up companies (for 4 people or more, supporting new tenant teams)
- Common support for mailboxes and lockers in universitiesProvide rest area and co-working space
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## 3. Accelerating Programs

### - Mentoring



## 3. Accelerating Programs

### - Workshops

### > DevOps

- User Story & Backlog + Sprint Planning
- Methodology for collaboration between development/operation teams
- Establishment of PoC strategy with Korean partners

### Investment Memorandum

- Create Investment Memorandum to appeal to Korean investors
- Coaching for Efficient IR Pitching
- Runs in conjunction with Demo Day





## 3. Accelerating Programs

- Business Development

### > SEMINAR 1

- Panel Discussion, where domestic inbound startups participate as panels
- Creating shared value by giving networking opportunities with domestic startups

Strengthen the capabilities and attitudes necessary for successful settlement in Korea by giving lectures on domestic venture ecosystem (law, service, localization)

SEMINAR 2 <

Startup

Ecosystem

& Trend

Open Trend

Invite Alumni, VC officials, professionals, etc

 Invitational lecture by Key Note Speaker consisting of experts in the field related to the 4th Industrial Revolution and executives of global companies

## 3. Accelerating Programs

### - Marketing & Advertising





# THANK YOU

2022 Inbound Incubation Program for Tech-based Startups

## Leading to a happy future

### **CHUNGNAM INSTITUTE**



About ChungNam Institute	Symbol System	History	Vision Mission Goal	Research Publications	Organizational Structure - Chart	About - Divisions	Chungnam Map
02 03	04 05	06 07	08 09	10 11	12 13	14 15	16 17

## ChungNam Institute studies CHUNGNAM.

Researchers that are passionate and feel a sense of responsibility for the region

A network that gathers and shares wisdom

Research for a better future in the daily lives of people

A top policy research institute that's trusted by the people

We take a hands-on approach to studying life in Chungnam for the happiness of the Chungnam people and are laying the groundwork for a better tomorrow.

The Chungnam Institute, which is working toward a better future, will enhance the local coherence, communication, cooperation, forward-thinking attitude and trust of the people.





### **Dandelion** o

Korea is the origin. The entire plant is used as medicines and vegetable. The floral meaning is happiness.

### It grows well in any environment.

As the seeds are scattered all over the place, we wish that the research and wisdom of our researchers spread far away, and it brings the happiness of the Chungnam residents.



• A Great Knot



It is the representative bird species of Chungnam, and its habitat is the Seocheon mudflats, which is well-known for its international attraction.

- Symbolizes the high level of expertise that researchers must possess as it travels back and forth of the distance of more than 10,000 km without any error through the management of energy, hormone, and water required for a journey.
- Above all, it sees and flies farther than any other birds.
- Its appearance looks weak, but it travels an average of 24,000km a year with a strong temperament that travels around the globe for more than 20 years without stopping. It is a typical case of looking weak on the outside but tough on the inside.

A bird that migrates between East Asia and Australia

It symbolizes a ChungNam Researcher who will extend beyond Asia and into the world.

ChungNam Institute that opens the Future of the embracing Happy Country



A country, where everyone enjoys the right to pursue happiness like a decent human being by recognizing diversity without distinction and discrimination in unity. A country where everyone lives well together. It is the place to pursue an "inclusive happy country".

It is the place that draws Chungcheongnam-do in the world as the central region of Asia beyond Korea.

This is Chungnam Institute where Chungnam, which is centered on the Republic of Korea, is studied for the future of Chungcheongnam-do and the happiness of 2.2 million residents.

We aim to make Chungnam into a place of happiness through policy research that the residents experience in their lives.

In addition, we also want to lead the pioneering policy and devote to accomplishing 'Happier Chungnam, The Center of the Republic of Korea', the vision of Chungnam Province under the seventh governor elected by popular vote.

Moreover, we will be the best policy research institute that the people trust within the networked organization that collects and shares the wisdom and attitude of the researchers who are passionate and responsible for the region.

ChungNam Institute has been with Chungcheongnam-do and 15 cities/counties working together!

We will continue to walk together with the residents in happy relationship without forgetting our first promise to be a force for a better future.

### President of ChungNam Institute





October 8

Relocation of the Institute for the second time from the Teachers Pension Center in Dunsan-dong to the City Hall of Kyeryong



### August 4

Relocation of the Institute for the third time from the City Hall of Kyeryong to Yuseong-gu Agricultural Research & Extension Services

2005

**June 15** The 10<sup>th</sup> anniversary of the Institute



### July 1

The inauguration of the 3rd Chief Director, Wan-Koo Lee as Governor of the Province

### September 27

Relocation of the Institute for the fourth time from Yuseong-gu Agricultural Research & Extension Services to Dong-A Ilbo building in Oryu-dong



#### June 15

ChungNam Institute established. (The first Chief Director & Governor of the Province, Han-Gon Kim)

#### July 1

The inauguration of the 2nd Chief Director, Dae Pyeong Sim as Governor of the Province





### December 12

Relocation of the institute from the former Chungcheong Bank in Eunhaeng-dong to the Teachers Pension Center in Dunsan-dong



### List of Presidents of ChungNam Institute

- Seung-Joo Ahn, the first former president (Inauguration in 1995)
- Yong-Ju Hwang, the second former president (Inauguration in 1998)
- Jong-Hwan Jung, the third former president (Inauguration in 2001)
- Je-Jik Oh, the fourth former president (Inauguration in 2003)
- Yong-Ung Kim, the fifth and the sixth former president (Inauguration in 2004)
- Jin-do Park, the seventh former president (Inauguration in 2010)
- Hyun-Soo Kang, the eighth and ninth former president (Inauguration in 2013)
- Hwang Yun, the current 10th president (Inauguration in 2018)





### 06 07

### March 27

Seohaean Climate Change Research Institute established

#### April 10

Rename the institute from Chungnam Development Institute to ChungNam Institute

### June 15

The 20<sup>th</sup> anniversary of the Institute

October 5, Adds a fourth floor

### 2011 June 9

The Chungnam Center for the Sixth Industrialization of Agriculture and Fisheries established

### 2009

February 23 Chungnam Public Design Center established August 23 Chungnam National Economic Education Center established

### February 25

Relocation of the Institute for the fifth time from Dong-A Ilbo building in Oryu-dong to Geumheungdong in Gongju-si

### March 14

Opening Ceremony for the Independent Building of ChungNam Institute



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### The Global Think Tank, CNI, leading a happy future for the residents of Chungnam

It has an implicit meaning of the desire to be reborn as truly the best policy institute by aiming for a future that is resident-oriented, the face to face with the residents, applying the values, standards and structures that global think tanks regard highly.

### Leading a happy future for the residents of Chungnam

- 1. Purpose of establishment: To perform policy research for Chungnam residents' happiness and the community development
- 2. To aim for the future that is resident-oriented, and the face to face with the residents
- 3. To conduct pioneering research that aims and leads better future in reality.

### **Global Think Tank, CNI**

- 1. Aims for the Structure and Standards of Advanced Global Public Think Tanks.
- 2. Claims to be global think tanks that value independence, neutrality and autonomy of research.



## Policy development & utilization for the community growth for the happiness of the residents

ChungNam Institute has been established for the purpose of promoting the balanced development of South Chungcheong Province (Chungnam in short) and the happiness of the people through the proposals of policy alternatives and guidelines for a province, city and county.

### Bylaws of the Institute

ChungNam Institute conducts necessary projects to improve the community development, including systematic research and development of policy issues related to mid- to long-term development of South Chungcheong Province and a city/county, promotion of local economy, preservation/succession of historical culture, and the local administration (Article 3 of the Bylaws on the Support and Establishment of ChungNam Institute)

### The Articles of Association

We aim to effectively respond to the policy demands of the residents, and contribute to the improvement of local competitiveness and the happiness of the residents by providing useful policy alternatives through professional and systematic survey/research/analysis of all aspects of challenges and issues of the province, cities and counties (The Articles of Association of ChungNam Institute-Article 2).



In accordance with the vision of Chungnam Province, 'Happier Chungnam, The Center of the Republic of Korea', ChungNam Institute will

Open up a happy future for the residents.
 Solve the troubles of the residents together.





## Gathering Data on Public Opinion and Various Research Support for Effective Policy Alternatives



**Strategic research projects** are carried out and led by researchers in consultation with the province, cities, counties and communities for policy development that can promote the happiness of the residents. We set importance on the uses of research findings in policies.



### Basic Research Projects

**Basic research projects are** focused on strengthening individual research capacity as a basic research for researchers to establish deep theories and policies in their field. We emphasize academic completeness such as publication of domestic and foreign academic journals.

1. A Study on the Current Status and Resolution of Youth Debt in Chungnam





2. Chungnam Economy



2. Safe Chungnam, Issues - Brief



3. Open Chungnam

The research promotion project is a network strengthening project that includes workshops, seminars, symposiums, and forums. We encourage joint promotion with external organizations and agencies.

**Residents' research conferences and research support projects** are supported by communities and academics engaged in activities in the region under the theme of 'Open Research, Happier Chungnam'.



As a task to establish differentiated policies for cities and counties, research is carried out with contributions from cities and counties, and various types of policy cooperation projects are promoted with the support of researchers dedicated to each city and county.

**Province Policy Projects** Is the task of establishing a mid- to long-term core strategy.



A commissioned research project is carried out by the request of a related agency such as the province, a city, a county, or a public agency and funded by the commissioning agency. We set importance on the commissioning agency's satisfaction with the research findings.

4. Trends of China and Diagnosis

5. Reducing Greenhouse Gas and Fine Dust hrough Livestock Odor Management 6. Direction and Tasks Relating to Spatial Policy in Chungcheongnam-do Province in the Age of Research Reduction 7. Spatial Distribution for Vulnerable Elderly Citizens in Chungnam





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rganizational Structure - Chart

> • ChungNam Institute that Opens the Future of the Embracing Happy Country

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연구

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### Planning Management

## Division for Planning and Coordination

- Research planning & coordination and evaluation of research results
- Regeneration projects of consortium of cities and counties
- Management of various media activities including the promotion of publications of research performances
- Collection and management of research information and data

### Division for Human Resource Management and Welfare

- Mid- and long-term research manpower planning
- Operation of the human resource management system
- Support in strengthening individual capacity and development of researchers
- Finding and expanding welfare improving projects

### Management Support Division

- Support for external cooperation and domestic events
- Management of regulations and rules
- Building management
- Management of computers and information

### **Financial Accounting Division**

- Double-entry bookkeeping and corporate
   settlement
- Cooperative projects on public service corporation tax matters and payment
- Management of operating funds and expenditure/payment matters

### Office of Social Integration Research

- Expansion of research base for transition to the tolerant society
- Promoting research in close contact with the local communities by integrating/operating the existing administrative welfare research function and the social economy & community research function

### Office of Local Urban/ Culture Research

- Establishing a system to identify balanced regional development policies
- Identifying policies as living spaces for urban and rural areas and developing a new balanced development model by creating a specialized region through culture and art

### Office of Economic/ Industrial Research

- Creating a happy growth base
- Research on the establishment of next growth engine and the basis of job creation for the service industry such as small businesses rather than the manufacturing-oriented industry, new

### Office of Space Environment Research

- Establishing a foundation for sustainable development
- Establishing a system for a foundation of integrated research for sustainable development in Chungcheongnam-do by the linkage of national land/city planning with environmental planning/policy



### Chungnam-Seohaean Climate Environment Research Institute

- Development and support of climate change response policies
- Monitoring and Promoting Water Management Policies
- Environmental monitoring of west coast area (Seohaean)

### Center for Climate Change Response Research

- Support for greenhouse gas reduction and response in the GHG emission trading system
- Supporting and monitoring climate change response in Chungnam
- Coastal area monitoring

### Water and Environmental Research Center

- Basic survey on the real condition of contamination and capacity of water environment by water system
- Management and operation of 'the Integrated Information Management System on Water'
- Planning of the total water quality management & control of water pollution and implementation evaluation
- Research on policy directions related to water environment and consulting on pending issues within the province

### **Training Operations Team**

 Training on raising awareness of Chungnam climate change response, and building a network

### Policy Project Support Group

### **Chungnam Public Design Center**

- Research on the Chungcheongnam-do Design policy and finding new projects
- Free public design consulting for cities, counties and public agencies
- Establishing public design standards such as guidelines and manuals
- Opening workshops and training for the province, cities and counties

### Chungnam Center for Economic Trend Analysis

- Establishing and operating economic crisis response systems
- Publishing a monthly business magazine, "Chungnam Economic Trends"
- Developing and producing the comprehensive economic index of Chungnam

### Chungnam Economic Education

- Provide economic education for elementary school
- Providing economic education for the underprivileged
- Provide customized economic education for citizens
- Economic Education Program Development

## Chungnam Center for the 6th industry of Agriculture

- Promotion and diffusion of the 6th industry in Chungnam agriculture
- Monitoring and consulting support activities for Chungnam Agricultural 6th Industrial
- Management Body
- Chungnam Regional Circular Agri-food System (Local Food)
- Research activities for model development in the 6th agricultural industry

### Chungnam Center for Disaster Management and Safety Research

- Systematic analysis and research on disasters/ safety accidents
- Strengthening safety-based projects to raise safety culture awareness and policies
- Establishing DB in disaster management & safety measures and analyzing the big data

### Chungnam Support Center for Town Development

- Surveys, research analysis and development of policy measures for town development
- Counseling support, submission of opinions, training, etc.
- Public relations activities, and establishing & operating private organizations

### Chungnam Support Center for Rural Specialization of Fishing Villages

- Survey on supporting the 6th Industry convergence for fishing villages and establishing specialized network for fishing villages in Chungcheongnam-do
- R&D, startup and management consulting for fishing villages in the province
- Expansion of markets for specialized products

### Chungnam Support Center for Urban Regeneration

- Chungcheongnam-do Urban Regeneration Support Center
- Urban Regeneration College
- Urban Renewal New Deal Project Monitoring and Policy Direction Proposal

### Chungnam Public Investment Management Center

- Finding and supporting financial projects in the Province
- Promoting rational projects through reviews and verification of economic and financial feasibility of investment projects
- Support in (preliminary) feasibility studies and reviews of local financial investment

### Human Rights Management Center

- Human rights environment within the researcher
- Human Rights Education
- Human Rights Infringement Remedies Procedure
- Internal audit

2) Human Rights Management System

- Human Rights Impact Assessment
- Implementation and review of the implementation of human rights management

#### 3) Human Rights Research

- Human Rights Information
- promotion



ChungNam Institute

# ChungNam Institute studies CHUNGNAM.

South Chungcheong Province, Chungnam in short, is located in the center of the Korean peninsula, and is the central area of the Pan-Yellow Sea.

It is also the most important transit hub that Gyeongbu/Honam Highway and High-speed rail (HSR), and West Coast Highway pass through.

The new city of Naepo, the seat of Chungnam Provincial Government moved from Daejeon in January 2013, is being made into an eco-friendly and people-centered city that everyone wants to live in.

The Chungnam's history and culture are the pride of the people and the driving force of future development.

We are raising the pride and quality of life of the residents by utilizing the glorious Baekje culture and extensive tourism support, especially various local festivals including Baekje cultural assets and the UNESCO World Cultural Heritage Site Listing.







Daejeon-si

geumsan-gun



73-26, Yeonsuwon-gil, Gongju-si, Chungcheongnam-do, 32589, Republic of Korea **Phone :** +82-41-840-1114 **Fax :** +82-41-840-1190

### www.cni.re.kr



Unleash your investments.

December 2022 guillaume@fundersguild.vc

## Traditional startup investments are terrible

Startup investors take



to liquidate their investments



Slow returns

Low control over risk

Limited to few

**#** FUNDERS GUILD

Source: <u>Techcrunch, PitchBook</u>

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## Security token investments provide significant advantages to investors





Exit anytime without hurting startups

4

Equity Backed



Value dependent on startup valuation, not crypto volatility

Portfolio Control



Control over portfolio risks and returns







## Why Korea?

Korea is a great market to fundraise for investment vehicles

- Possible to target retail investors to raise money for VC type opportunities.

- Possible tokenize investment vehicles through security tokens under the Financial Service Act.

**//** FUNDERS GUILD

## Possible to operate security token-based

## equity crowdfunding with proper license under

## Financial Service Act

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Our goals and progress in Korea	
→ Target Korean investors more effectively	
$\rightarrow$ Support Korean startup ecosystem by providing funding	
$\rightarrow$ Help startups fundraise easier by targeting retail investors	
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# Sprint planning, updates from October

OPERATIONAL SETUP

WEEK 1	WEEK 2	WEEK 3	WEEK 4	WEEK 5	WEEK 6	WEEK 7	
	Setup Korean er	ntity					In progr
	→ Generate revenue	s in Korea and have an entity	for JV				
Korea JV Memo	randum						In progr
Discussions of terms Signing ceremony → Better reach Kore	s and preparation of agreemen an investors	t					
Setup crowdfur	nding PF entity						In progr
Legal roadmap (Don JV Korea certification → Comply with Kore	n						
Setup fund mar	agement entity		Complete	d			
Work with Singapore	p artners to set up SPVs Fund service to set up SPVs e investments for FaaS and cro	wdfunding					
			Setup exchange	entity			
			Legal roadmap Entity setup → Provide the desire	d investment liquidity to	) investors		

### Sprint planning, updates from October

WEEK 1 WEEK 2 WEEK 3 WEEK 4 WEEK 5 WEEK 6 KYC/AML implementation Completed Contact different service providers / Choose partner Integrate to platform  $\rightarrow$  Comply with regulations worldwide FaaS Onboarding Experience Completed Design onboarding process Implement onboarding process → Entice investors to use the platform Ø **Fiat payments** Contact different service providers / Choose partner Integrate to platform → Make it convenient for all investors to invest in startups FaaS carried interest Completed Update smart contracts Update user interface → Provide more flexibility to lead investors 4 Korean localization of platform Allow Korean investors to browse the platform and invest easily



TECH

# Our traction

#### What we signed in the past 3 months





## The founding team

A team working together for several years with relevant and international track records



# Fabien Martin

Founders Lair China - Korea Co-founder & CTO

Trinket USA Technical Advisor (Web3)

Catcha Group Malaysia - Singapore Venture Capital

Mea Ovum, Gradients, TechSketch Worldwide Serial Tech Co-founder (Al, WebDev)



Founders Lair China Co-founder & CFO

**KPMG** Singapore Auditing & Corporate Finance

Innoway China Corporate Innovation Consulting

London School of Economics (LSE) UK B.S. Finance & Accounting



Guillaume Grillet

**W** FUNDERS GUILD

Founders Lair Korea Strategy & Business Intelligence

Pegasus Tech Ventures China - Korea Venture Capital

Strategy Consulting Boutique Firm France Strategy Consulting

Tsinghua University China M.S. Management

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# **APPENDICES**



# Our goals and progress in Korea

- → Target Korean investors more effectively
- → Support Korean startup ecosystem by providing funding
- $\rightarrow\,$  Help startups fundraise easier by targeting retail investors

- Crowdfunding License → Obtain through JV with 2 Korean Companies In progress
- Platform development Done
- Smart contract development Done
- KYC/AML Done
- V Fiat payments Done
- FaaS solution (investors bring deals on the platform) Done
- $\bigcirc$  Fund structuring & licensing → Strategic partnerships
- Strategic partnerships
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# FUNDERS GUILD

Incorporation - In progress

### **SYNDICATION - MANAGE YOUR OWN SYNDICATE**

A syndicate is a private community of investors Create and manage your own syndicate on Funders Guild Share and invest together with co-investors on a deal-by-deal basis













### **BENCHMARK ANALYSIS - SPV**

	ရှိရှိ Funders Guild	AngelList	Odin	ADDX [1]	Consilience Venture [1]	Vauban
Service type	FaaS Crowdfunding Exchange	FaaS Crowdfunding	FaaS Crowdfunding	Crowdfunding Exchange	Crowdfunding Exchange	FaaS
SPV Legal Entity	Singapore VCC/Fund	Delaware LP	UK Trust UK LLC	Singapore Ltd	Cayman LLC	UK LLC
Ownership Vehicle	Token (NFT)	Traditional	Traditional	Token	Hybrid	Traditional
Liquid Ownership	Liquid	Traditional	Traditional	Liquidl	Partially to Totally Liquid	Traditional
Fees Structure [3]	USD 3k 3% royalty fee [4]	USD 9k-12k	USD 1.5k-8k + 1.6-1.8% of raise	SGD 20k	-	USD 12k

[1] No FaaS and no SPVs
[2] No legal entity provided. Shares are held by the deal maker entity, regulation and legal compliance are up to the deal managers and their jurisdiction
[3] Based off Institutional/professional investor tier
[4] Subject to change

### **BENCHMARK ANALYSIS - SPV**

	နှိနှိ Funders Guild	AngelList	Odin	Leva	Consilience Ventures*	Vauban
Service type	FaaS Crowdfunding Exchange	FaaS Crowdfunding	FaaS Crowdfunding	FaaS	Crowdfunding Exchange	FaaS
SPV Legal Entity	SG/KR Trust SG VCC (future)	Delaware LP	UK Trust UK LLC	Deal Manager Entity <b>(!)</b>	Cayman LLC	UK LLC
Ownership Vehicle	Token (NFT)	Traditional	Traditional	Traditional	Hybrid	Traditional
Liquid Ownership	Liquid	Traditional	Traditional	Traditional	Partially to Totally Liquid	Traditional
Fees Structure*	USD 2k-3k 3% royalty fee*	USD 9k-12k	USD 1.5k-8k + 1.6-1.8% of raise	Min 1k - Details undisclosed	-	USD 12k

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# FINANCIAL PROJECTIONS – FaaS & Exchange

Assumptions			Year 1	Year 2	Year 3
Average SPV Size (Base)	\$ 200,000.00	Number of SPVs	40	100	250
Number of SPVs (Base)	40	Average SPV Size	\$ 200,000.00	\$ 240,000.00	\$ 288,000.00
YoY SPV Size Growth	20%				
YoY Number of SPVs Growth	150%	Yearly Raised	\$ 8,000,000.00	\$ 24,000,000.00	\$ 72,000,000.00
Average YoY Startup Growth	50%	Token Pool's Valuation	\$ 8,000,000.00	\$ 36,000,000.00	\$ 126,000,000.00
		Total Amount Circulated	\$ _	\$ 2,000,000.00	\$ 13,000,000.00
NFT Transaction Fee	3%	<b>Circulated Token Transaction Fees</b>	\$ -	\$ 60,000.00	\$ 390,000.00
SPV Fixed Fee	\$ 3,000.00				
		SPV Fundraising Variable Fees	\$ 240,000.00	\$ 720,000.00	\$ 2,160,000.00
Average Circulated Y1	25%	SPV Fundraising Fixed Fees	\$ 120,000.00	\$ 300,000.00	\$ 750,000.00
Average Circulated Y2	50%				
Average Circulated Y3	75%	Total Revenues	\$ 360,000.00	\$ 1,080,000.00	\$ 3,300,000.00

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### **FUNDRAISING DETAILS**

Total	\$ 149,500
KYC/AML	\$ 1,000
Web service / hosting	\$ 1,500
Accounting & Admin	\$ 2,500
Salaries (6 months)	\$ 60,000
Legal Setup	\$ 60,000
Legal Roadmap	\$ 15,000
NFT code audit	\$ 10,000



# **BASIC LEGAL STRUCTURING BLUEPRINT**



OUR LEGAL REPRESENTATION - 2	SINGAPORE
Witherswc	orldwide
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PODIUM STAR Web3.0 Edition

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PODIUM STA Web3.0 Edition















# Traditional methods are insufficient

Engineers spend **37%** of their time on manual data measurements.

# Sampling is not enough!

Sourc https://www.businesswire.com/news/home/20190228005139/en/Report-Manual-Processes-Limiting-Value-of-Data-in-Manufacturing

## 🔊 Khenda

## AI-based Video







Cloud-based Platform



Subscription & Pay as you go



Transforming the continuous improvement

# Thanks!

info@khenda.com

www.khenda.com



# Linked in











### What we did in 2022



6 cities 14 cosmetic shops

Results: 38% sales increase (42 SKU) 83,8% average check increase 76% conversion to recommendations 40+ media publications (Scanderm + Магнит)

Scale to 6 500 shops













#### Park Byounghyuk

MBA, COO MBA in finance (NUS and HEC, Singapore-Paris). Worked and studied in Korea, USA, Singapore, Austria, France.



#### Sumin Mikhail CFO

Serial entrepreneur. Implemented technologies for European companies Danfoss, DAB Pumps, OSRAM. Scanderm cofounder since 2015



#### Sharapova Victoria Beauty Brand Architect

Ex-Head of Innovation Splat, Analytical Chemist at Moscow State University. Create skincare products that people use every day in the CIS, China, Great Britain, Germany and Cyprus since 2010.



#### Plush Grigory

PhD, Head of Deep Learning lab Huawei Expert in computer vision and neural networks. Development of solutions for the oil and gas industry with professors of Stanford and Cambridge at the facilities of the Chinese supercomputer Sunway TaihuLight.



#### Grekova Ekaterina PhD, lead in dermatology

Assistant of the Department of Skin and Venereal Diseases of Rakhmanov, Sechenov First Moscow State Medical University. Practice in the Czech Republic, 45 scientific publications, including foreign and VAK journals.



#### Krhanbarova Anna cto

Platform developer Yandex. Turnkey web projects since 2012 for commercial and government companies. Works with petabytes of data.



#### Sobolev Evgeny CEO

The winner of KSGC 2021, Shinhan S2Bridge 2021. Serial entrepreneur in Bio-tech and Gov-tech. Lived and studied in Finland, USA, Britain, China, Israel, Russian, Korea.



#### Olkhina Ekaterina

HR and harmonizer IT and space-tech background with honors, Winner of the biggest CIS region AI acceleration. Worked in Russia, Japan, China, Korea.



+22 experts in oncology, cosmetology, hardware, growth-hacking





Medical tourism & RnD partnerships

































### https://innail.linkerverse.net/

4 conditions - onycholysis, onychomycosis, longitudinal melanonychia, normal nails linkerverse.net - a joint company of Scanderm, Seokyeong University and top management of lululab.com on the recommendation of care and vitamins of the largest drugstore chains in Korea



#### https://scanderm.pro/covid19/

We have created an online COVID-19 test that will help identify up to 21% of those infected without respiratory symptoms. More than 1 million monthly requests about coronavirus symptoms in Russia



In addition to the standard test symptoms, we offer computer vision skin photo analysis for skin manifestations of the virus (according to doctors from France, Italy, Spain, Thailand, Singapore and Russia).

https://thebell.io/bolshinstvo-bessimptomnyh-nositelej-virusa-ne-zaboleyut-issledovanie \*\* https://time.com/5827912/coronavirus-skin-rashes/

# **DERMATOLOGY SOLUTIONS EMERGING SKIN MANIFESTATIONS OF COVID-19**



ommonly seen in re reported in co

LIVEDO RETICULARIS

Transient blanching or mottling of skin from suspected ischemia of utaneous blood vessels

d cases in Italy d, Canada and L

shes were re and suspec





VESIGULAR

Chicken pox-like vesicles on erythematous base seen in COVID patients in Italy and US



#### MORBILLIFORM

in Dengue, seen in atients in Italy, France ind Finland



#### PETECHIAL eeding under the sk ted in petechial eruj COVID-19 confirme





### Technology landscape

	Skin elements	Face	Nails	Hairs	Ingredients
Scanderm (in developing)	500+ conditions	> 13 parameters	> 18 parameters	> 3 parameters	Efficiency of
Triage	500+ conditions				
Google AI	288 conditions				
Firstderm Skinive	Unknown				
FitSkin (Neurogenia) Modiface (L'Oreal) Lovefromyours Clinique		> 8 parameters			
Dermatologica Nara Logics (Olay) Curology		< 5 parameters			
Chowis Revieve Hault		Unknown			
Function				Quiz	For hairs c
Wanna Nails			AR manicure		
SkinCharisma Indecoderm CosmeticAnalysis					Safety and





# ΜΕΜΟ



