

- 가 -



목 차

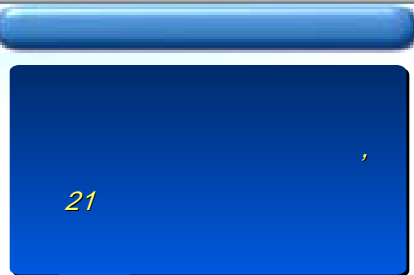
- I 동북아물류중심화 전략의 개요
- II 동북아물류중심화 전략 추진의 현황
- III 전략 추진에 대한 평가
- IV 정책제언

I.

- 2003 8 : .
: . ,
: . .
(가가 .)
7
- 2003 12 : 「 」
- 2004 3 : 「 가 」
- 2005 : ,

3

I.

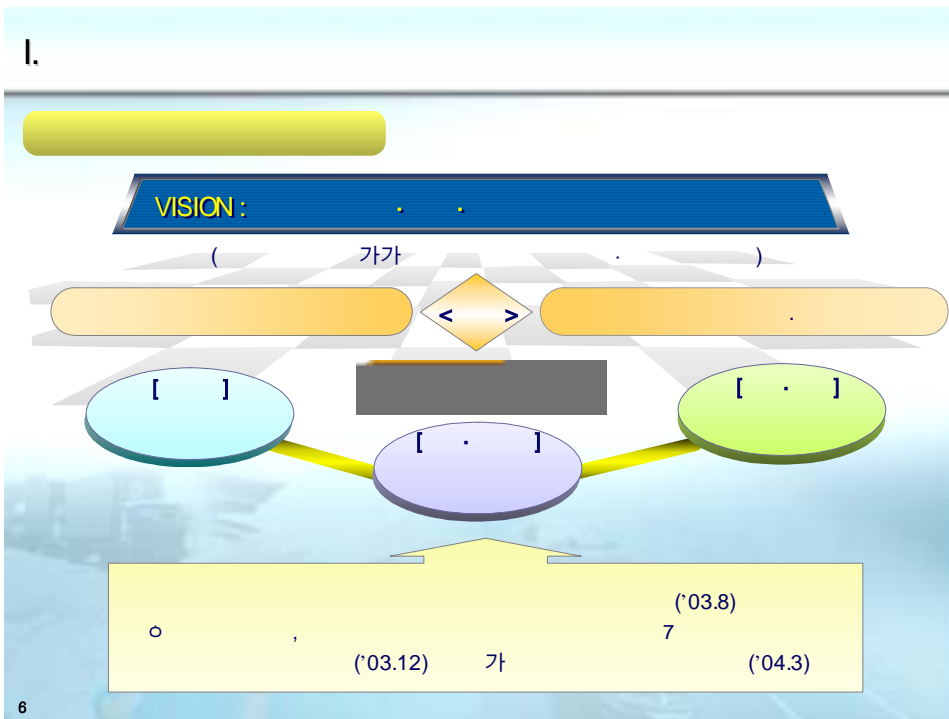
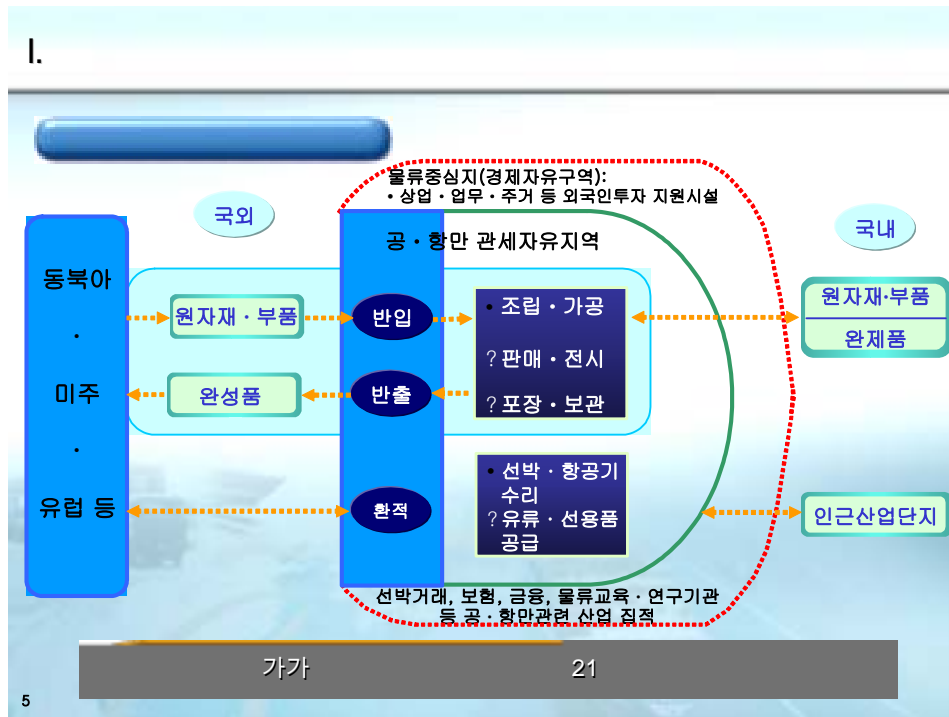


3			
	(million TEU)		
	1991	2001	2011 ^e
(A)	19.1	51.9	137
(B)	93.6	236.7	430
(A/B,%)	20.4	21.9	31.9

동북아 물류중심 추진



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II.

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II.

Open: Aug. 11, 03 Area : 205km²

❖Logistics Hub

- Gateway of northern Chinese and air cargo

❖Business Hub

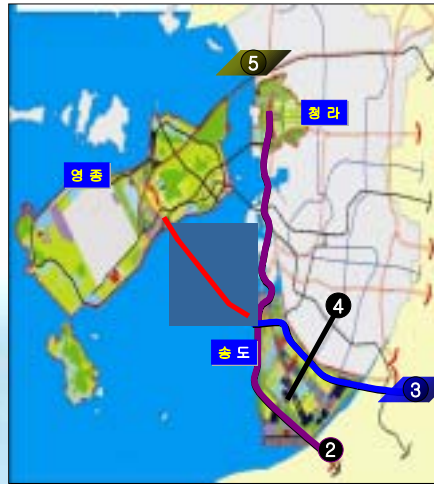
- Inducing Asian Headquarters of global firms

❖Financial Hub

- Inducing global financial firms and market

❖Leisure/Tour Hub

- Developing leisure facilities and inducing Chinese tourists



9

II.

Open: Mar. 24, 04 Area : 104.1km²

❖Logistics Hub

- Gateway of NEA Maritime cargo
- Inducing regional headquarters of Global Maritime companies
- Building-up of Int'l logistics clusters

❖Parts, R&D HUB

- Parts and material clusters backing the industry of autos, shipping and machinery
- Parts & material(Dream Map 21, Pusan) + Knowledge-based Machinery(Mecha-Know21, Gyungnam)



10

II.

Open: Mar. 30, 04 Area : 89.0km²

II Logistics HUB

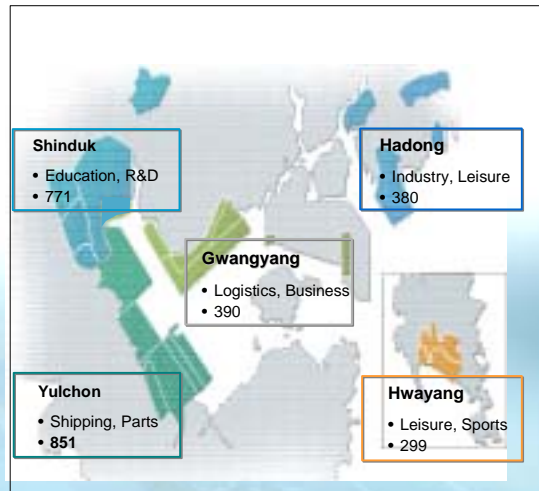
- Inducing the cargo in northern China and Capital area
- Inducing global logistics firms for VAL

II Material HUB

- Strengthen the competitiveness of steel, oil, chemical, basic materials
- Construction of the advanced base of autos, shipping for Japanese and Chinese market

II Tour/Leisure HUB

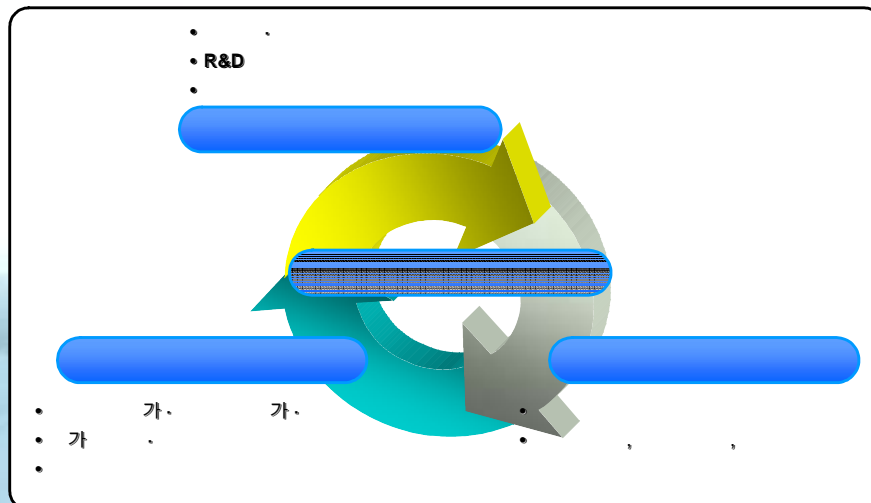
- Development of the program connecting Mt. Jiri and Southern coast tour belt
- Construction of Int'l marine resort



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II.

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○ 3 ,

○ (2008)

() ('06)

○ : '06 6

* 3 '05

○ : '06 8 가

○ 30 (92) 4

○ DHL(6,800), TNT(2,100)

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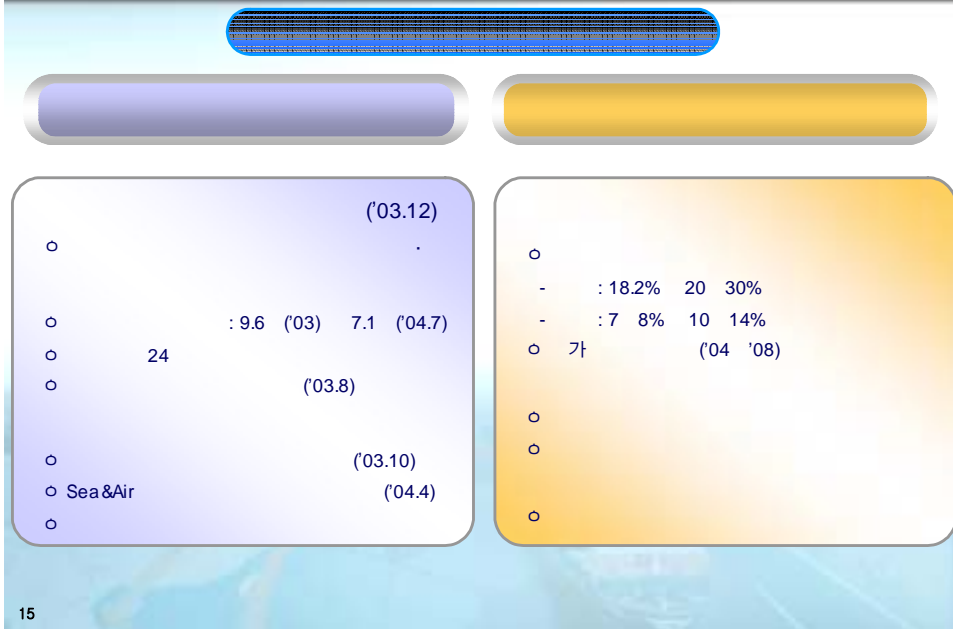
○ (134) : 22 ('08 '06)

○ (112) : 10 ('04.1), 10 가('06)

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II.



II.



II.

FDI

■ DHL-TNT가 6,800 , 2,100

■ CSX-WT() (4,600)

■ Hutchison() (1)

■ () (2)

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III.

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2.

■ “one-stop service”

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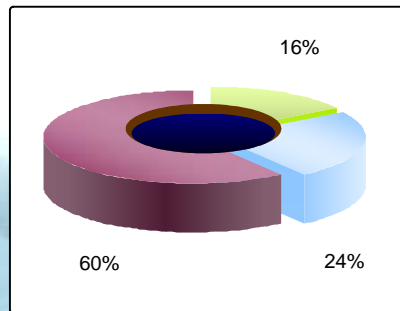
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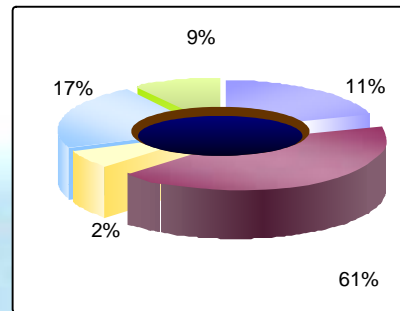
III. 가

3. 가 :

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III. 가

1. : 가 高 but 가가 ?

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- : (,), (,), (,) 가

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III. 가

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2. :



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- (,), ()
- :

21

IV.

1.



- (,) ()
- one-stop service



22

IV.

2.

가가

- (,) ()

가가

- IBC - II,

open-sky(,)

23

IV.

3. /

가

가가

- : (, ,)

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24

IV.

4.

동북아 물류 중심지화 전략의 추진 방향



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: 2% 5%



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동북아 물류 중심지화는
21세기 대한민국의 생존전략 차원에서
추진되어야 하는
絶體絶命의 과제입니다.

감사합니다

26